# CATEGORICAL ASPECTS OF CONGRUENCE DISTRIBUTIVITY

#### MICHAEL HOEFNAGEL AND DIANA RODELO

ABSTRACT. We study a categorical condition on relations, which is a categorical formulation of Jónsson's characterisation of congruence distributive varieties. Categories satisfying these conditions need not be varieties; for instance, the dual of the categories of topological spaces, ordered sets, G-sets, and the dual of any (pre)topos all provide us with examples.

## 1. Introduction

A variety of universal algebras V is congruence distributive [30] if the congruence lattice on any algebra in V is a distributive lattice. These varieties occupy an extremal situation in universal algebra created by the modular commutator, namely, when it is as large as possible. On the other end, when it is as small as possible, we have the abelian varieties — a topic which categorical algebra is well suited for. However, there has been comparably less attention given to congruence distributivity, from the categorical point of view. One possible reason for this, is that there are several categorical conditions arising from equivalent characterisations of congruence distributivity for varieties, each with their advantages and disadvantages. Moreover, these categorical conditions are not necessarily equivalent, as are their varietal counterparts.

Congruences in a variety of universal algebras are just internal equivalence relations in the variety, so the most direct categorical distributivity condition is the notion of an equivalence distributive category given in [14]: a finitely complete category  $\mathbb C$  is called equivalence distributive when the meet semilattice  $\mathsf{Eq}(A)$  of equivalence relations on A is a distributive lattice: for any  $R, S, T \in \mathsf{Eq}(A)$ , we have

$$R \wedge (S \vee T) = (R \wedge S) \vee (R \wedge T). \tag{1}$$

However, this notion has several drawbacks. For one thing, its definition relies on the existence of suprema of equivalence relations — a condition not guaranteed by familiar categorical contexts such as finite completeness, regularity [1], or even Barr-exactness [1].

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Moreover, the definition of equivalence distributive category excludes categories such the variety of (distributive) lattices equipped with a term of countable arity (see [26]). However, this category is categorically quite similar to the category of lattices — the prototypical example of a congruence distributive variety.

A condition which does not involve such an inductive requirement as the existence of suprema of equivalence relations, is a categorical version of the so called trapezoid lemma [9]. This condition captures (and is, thus, equivalent to) congruence distributivity in much the same way as H. P. Gumm's shifting lemma captures congruence modularity [15]. A variety of universal algebras  $\mathbb V$  satisfies the trapezoid lemma if for every three congruences R, S, T on any algebra A in  $\mathbb V$  the following diagrammatic condition holds:

$$R \wedge S \leqslant T \qquad \Rightarrow \qquad \begin{vmatrix} u & T & v \\ s & & | & | \\ x & | & | & | \\ x & | & | & | \\ x & & | & | \\ x & | & | & | \\ x & |$$

More precisely, if  $R \wedge S \leq T$  and elements x, y, u, v of A are such that xSu, uTv, ySv, xRy, then we can deduce that xTy. This condition on equivalence relations can be formulated internally to any category using standard techniques involving the Yoneda embedding, so that we can discuss categories satisfying the trapezoid lemma (see Definition 3.1). Then a variety satisfies this categorical version of the trapezoid lemma if and only if it satisfies the trapezoid lemma in the above sense. It is easy to prove that any regular equivalence distributive category satisfies the trapezoid lemma (Proposition 3.2). We do not know if the converse is true or not (supposing we are in a categorical context where suprema of equivalence relations exist). The main disadvantage in the trapezoid lemma approach is finding convenient equivalence relations R, S, T, with  $R \wedge S \leq T$ , to which we can actually apply the property of the diagram in (2).

In this paper, we introduce and study another possible categorical generalisation of congruence distributive varieties. This generalisation is motivated by B. Jónsson's characterisation of congruence distributive varieties [30], which states that a variety of universal algebras  $\mathbb{V}$  is congruence distributive if and only if there exist an  $n \geq 1$  and ternary terms  $p_1, \ldots, p_n$  in the theory of  $\mathbb{V}$  such that the equations

$$p_i(x, y, x) = x,$$
 for all  $i$ ,  
 $p_1(x, x, y) = x,$   
 $p_i(y, x, x) = p_{i+1}(y, x, x),$  for  $i$  odd,  
 $p_i(x, x, y) = p_{i+1}(x, x, y),$  for  $i$  even,  
 $p_n(x, x, y) = y,$  if  $n$  even,  
 $p_n(y, x, x) = x,$  if  $n$  odd,

hold. This condition can not be directly formulated in a categorical way, since it is a Mal'tsev condition, and the basic language of categories does not deal with terms. However, the existence of the *n Jónsson terms* above in a variety V is equivalent to the requirement that for any three congruences R, S, T on any algebra in the variety, we have

$$R \wedge (S \circ T) \leqslant \underbrace{\left(R \wedge S\right) \circ \left(R \wedge T\right) \circ \left(R \wedge S\right) \circ \cdots}_{(n+1) \text{ times}}.$$
 (3)

This property can be formulated categorically with respect to equivalence relations, and in the context of a regular category. A regular category  $\mathbb C$  is called a *Jónsson category of order n* when any three equivalence relations R, S, T on any object in  $\mathbb C$  satisfies (3). The advantages of this generalisation is that it does not require the existence of suprema of equivalence relations and the property on equivalence relations (3) is easier to check than that of the trapezoid lemma.

The aim of this paper is to show that several properties of congruence distributive varieties extend to properties of Jónsson categories of some order n. We will also compare other categorical properties which are associated to congruence distributive varieties, such as the notion of a majority category [16, 18], the notion of a locally anticommutative category in the sense of [20], as well as a categorical counterpart of the trapezoid lemma in the sense of [10] (see also [9]).

# 2. Preliminaries

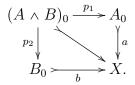
In this section we recall the notions of subobject, internal relation, as well as the notion of regular category and their properties. For the reader who is already familiar with these notions, we recommend taking note of the notation and conventions described in 2.1.1 below and skipping to Section 3.

2.1. Subobjects and relations in category  $\mathbb C$ , then we write  $m \leq n$  if m factors through n, i.e., if there exists  $\phi: M_0 \to N_0$  such that  $n\phi = m$ . This defines a preorder on  $\mathsf{Mono}(X)$ , the class of all monomorphisms in  $\mathbb C$  with codomain X. The posetal reflection of  $\mathsf{Mono}(X)$  is called the poset of subobjects of X, and is denoted by  $\mathsf{Sub}(X)$ . Explicitly, a subobject  $S \in \mathsf{Sub}(X)$  is an equivalence class of monomorphisms with codomain X, where two monomorphisms  $n, m \in \mathsf{Mono}(X)$  are equivalent if and only if  $n \leq m$  and  $m \leq n$ . If  $s: S_0 \to X$  is a member of S, then we will say that S is the subobject represented by S in what follows.

In any category  $\mathbb{C}$  the pullback of a monomorphism along any morphism is again a monomorphism, which is to say that if the diagram:

$$\begin{array}{ccc}
\bullet & \longrightarrow & \bullet \\
n & & \downarrow & \downarrow \\
n & & \downarrow & \downarrow \\
\bullet & \longrightarrow & \bullet
\end{array}$$

is a pullback diagram in  $\mathbb{C}$ , and m is a monomorphism, then so is n. Given that  $\mathbb{C}$  has pullbacks of monomorphisms along monomorphisms and  $A, B \in \mathsf{Sub}(X)$  are any subobjects represented by  $a: A_0 \rightarrowtail X$  and  $b: B_0 \rightarrowtail X$  respectively, then we write  $A \land B$  for the subobject of X represented by the diagonal monomorphism in any pullback



- 2.1.1. NOTATION AND CONVENTIONS. The notional conventions given here will be used without mention throughout the rest of the text. Let A be a subobject of an object X and consider a morphism  $x \colon S \to X$  in a category  $\mathbb{C}$ , then:
  - if x factors through one representative of A, then it factors through all representatives of A;
  - we write  $x \in_S A$  if x factors through a representative of A



- if  $\mathbb{C}$  has pullbacks and B is a subobject of X, then we have  $x \in_S A \wedge B$  if and only if  $x \in_S A$  and  $x \in_S B$ ;
- if  $e: E \to S$  is a regular epimorphism in  $\mathbb{C}$ , then  $xe \in_E A$  if and only if  $x \in_S A$ . In fact, this holds if e is a strong epimorphism, as it relies only on the diagonal fill in property of strong epimorphisms.
- 2.2. DEFINITION. Let  $\mathbb{C}$  be a category with finite products, then an (internal) n-ary relation R between objects  $X_1, X_2, ..., X_n$  in  $\mathbb{C}$  is simply a subobject of  $X_1 \times X_2 \times \cdots \times X_n$ .

We will adopt a standard abuse of notation, namely, we will use the same R to denote the domain of the monomorphism which represents the relation, i.e., a relation R as above is denoted by  $R \rightarrowtail X_1 \times \cdots \times X_n$ . Also, if  $(r_1, r_2) \colon R \rightarrowtail X \times Y$  is a relation from X to Y, the *opposite* of R, denoted  $R^{op}$ , is the relation from Y to X given by  $(r_2, r_1) \colon R \rightarrowtail Y \times X$ . For a binary relation R, and morphisms  $x \colon S \to X, y \colon S \to Y$  in  $\mathbb{C}$ , we will write xRy if and only if  $(x, y) \in_S R$ .

The notation introduced above allows for a simple translation of the familiar properties of binary relations. Given a relation R on an object A (i.e. a relation from A to A), we say that R is:

• reflexive if for any morphism  $x: S \to A$  in  $\mathbb{C}$  we have xRx. This is equivalent to the requirement that  $\Delta_A \leq R$ , where  $\Delta_A$  is the diagonal relation on A, i.e., the identity relation represented by the monomorphism  $(1_A, 1_A): A \to A \times A$ ;

- symmetric when  $R^{\mathsf{op}} \leq R$ ;
- transitive when for any morphisms x, y, z if xRy and yRz then xRz;
- an equivalence relation when it is reflexive, symmetric and transitive;
- an effective equivalence relation when it is a kernel pair equivalence relation, i.e., R is the kernel pair of some morphism f, denoted  $R = \mathsf{Eq}(f)$ .
- 2.3. REGULAR CATEGORIES. Recall the definition and main properties of regular categories [1] which will be used throughout this work.
- 2.4. Definition. A category  $\mathbb{C}$  is called regular if:
  - (i)  $\mathbb{C}$  has finite limits and coequalisers of kernel pairs.
  - (ii) The class of regular epimorphisms in  $\mathbb{C}$  is pullback stable, i.e., if the diagram

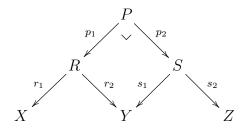


is a pullback in  $\mathbb{C}$ , and f is a regular epimorphism, then so is p.

The following are important consequences of Definition 2.4, and will be used without mention in what follows:

- every morphism  $f: X \to Y$  in  $\mathbb{C}$  factors as f = me where  $e: X \to Q$  is a regular epimorphism and  $m: Q \to Y$  a monomorphism. The factorisation f = me is sometimes called an *image factorisation* of f. Note that such image factorisations are unique up to isomorphism;
- the composite gf of two regular epimorphisms  $f: X \twoheadrightarrow Y$  and  $g: Y \twoheadrightarrow Z$  in  $\mathbb C$  is a regular epimorphism;
- if the composite gf of two morphisms  $f: X \to Y$  and  $g: Y \to Z$  in  $\mathbb C$  is a regular epimorphism, then g is a regular epimorphism.

Given a regular category  $\mathbb{C}$ , it is possible to define the composition of relations in  $\mathbb{C}$ . Indeed, let R be a relation between objects X and Y, and S a relation between objects Y and Z in a regular category  $\mathbb{C}$ . Suppose that  $r = (r_1, r_2) : R \rightarrow X \times Y$  and  $s = (s_1, s_2) : S \rightarrow Y \times Z$ . Consider the diagram:



where  $(P, p_1, p_2)$  is a pullback of  $s_1$  along  $r_2$ . The composite  $R \circ S$  is the relation represented by the monomorphism part of any image factorisation of  $(r_1p_1, s_2p_2) : P \to X \times Z$  as in the diagram:

$$P \xrightarrow{e} (R \circ S) \xrightarrow{r \circ s} X \times Z.$$

$$\xrightarrow{(r_1p_1, s_2p_2)}$$

It is well-known that the composition of relations in a regular category is associative (see [1, 3]).

2.5. PROPOSITION. [7] Let R be a relation from X to Y and S a relation from Y to Z. Given any morphisms  $x:S\to X$  and  $z:S\to Z$  then  $x(R\circ S)z$  if and only if there exists a regular epimorphism  $e:E\twoheadrightarrow S$  and a morphism  $y:E\to Y$  such that xeRy and ySze.

From the proposition above it is easy to see that a relation R on an object A is transitive if and only if  $R \circ R \leq R$ .

2.6. n-PERMUTABILITY. Let  $\mathsf{Eq}(A)$  denote the meet semilattice of equivalence relations on an object A in a regular category  $\mathbb{C}$ . Given  $R, S \in \mathsf{Eq}(A)$ , we follow the notation introduced in [7]

$$(R,S)_n = \underbrace{R \circ S}_n \circ \underbrace{R \cdots}_n;$$

in particular,  $(R, S)_0 = \Delta_A$  (the identity relation on A),  $(R, S)_1 = R$ ,  $(R, S)_2 = R \circ S$ ,  $(R, S)_3 = R \circ S \circ R$ , and so on. The relation  $(R, S)_n$ ,  $n \geq 2$ , is not an equivalence relation in general (although it is always reflexive and it is symmetric when n is odd). It is known from [7] that  $(R, S)_n$  is an equivalence relation, for some  $n \geq 2$ , precisely when the category  $\mathbb C$  is n-permutable.

2.7. DEFINITION. A regular category  $\mathbb{C}$  is called n-permutable, where  $n \geq 2$ , when the equivalence relations in  $\mathbb{C}$  are n-permutable, that is, given any  $R, S \in \mathsf{Eq}(A)$ , for any object A of  $\mathbb{C}$ , we have  $(R, S)_n = (S, R)_n$ .

A 2-permutable category is usually called a regular  $Mal'tsev\ category\ [8]$  and a 3-permutable category is usually called a  $Goursat\ category\ [7]$  (a Goursat category is regular by definition). It is easy to check that an n-permutable category is always k-permutable, for any  $k \ge n$ ; the converse is false (see [36]).

When  $\mathbb{C}$  is n-permutable,  $\mathbb{C}$  admits joins of equivalence relations on A: for  $R, S \in \mathsf{Eq}(A)$ 

$$R \vee S = (R, S)_n; \tag{4}$$

consequently,  $\mathsf{Eq}(A)$  is a lattice, for any object A of  $\mathbb{C}$ . There are several other nice properties of (equivalence) relations in n-permutable categories (see [7], [29] and [31], for example).

# 3. Main results

We begin this section by exploring the link between equivalence distributivity and the trapezoid lemma.

Recall from the Introduction that a variety of universal algebras  $\mathbb{V}$  satisfies the trapezoid lemma if given congruences R, S, T on any algebra A in  $\mathbb{V}$ , the diagrammatic condition (2) holds. Categorically, we have the following:

3.1. DEFINITION. A category  $\mathbb{C}$  is said to satisfy the trapezoid lemma when for any three equivalence relations R, S, T on any object A in  $\mathbb{C}$  with  $R \wedge S \leq T$ , if morphisms x, u, v, y are such that xSu, uTv, ySv, xRy, then we can deduce that xTy.

An alternative formulation of the trapezoid lemma, which makes use of the context of a regular category  $\mathbb{C}$ , is simply the following requirement on the equivalence relations R, S, T on any object A in  $\mathbb{C}$ :

$$R \wedge S \leqslant T \implies R \wedge (S \circ T \circ S) \leqslant T.$$
 (5)

This follows easily from Definition 3.1 and Proposition 2.5.

Recall also from the Introduction, that an equivalence distributive category is a finitely complete category in which the lattice of equivalence relations  $\mathsf{Eq}(A)$  on any object A forms a distributive lattice (see [14]).

3.2. Proposition. Let  $\mathbb{C}$  be a regular equivalence distributive category. Then the trapezoid lemma holds in  $\mathbb{C}$ .

PROOF. Given any equivalence relations R, S, T on the object A such that  $R \wedge S \leq T$ , we have

$$R \wedge (S \circ T \circ S) \leqslant R \wedge (S \vee T) \stackrel{(1)}{=} (R \wedge S) \vee (R \wedge T) \leqslant T,$$

which gives (5).

Regular Mal'tsev or Goursat categories satisfying the categorical versions of the trapezoid lemma and of the triangular lemma [10] were studied in [14]. There the authors explored the link between these lemmas and equivalence distributivity in the context of regular Mal'tsev or Goursat categories. In what follows, we will establish some basic properties of categories satisfying the trapezoid lemma.

Let  $\mathbb{C}$  be a regular category. Recall from [11] Freyd's modular law: given relations  $R \mapsto A \times B$ ,  $S \mapsto B \times C$  and  $T \mapsto A \times C$  we have

$$(R \circ S) \wedge T \leqslant (R \wedge (T \circ S^{\mathsf{op}})) \circ S. \tag{6}$$

3.3. PROPOSITION. Let  $\mathbb C$  be a regular category satisfying the trapezoid lemma. Given any equivalence relations R, S, T on any object A in  $\mathbb C$  such that  $S \circ T \leq R \circ S$  and  $R \wedge S \leq T$ , then T permutes with S.

PROOF. Given the relations as in the statement, we have

$$S \circ T \leqslant (R \circ S) \land (S \circ T)$$
 (assumption)  
 $\stackrel{(6)}{\leqslant} (R \land (S \circ T \circ S^{op})) \circ S$   
 $= (R \land (S \circ T \circ S)) \circ S$  (S is symmetric)  
 $\stackrel{(5)}{\leqslant} T \circ S$ .

Recall that a regular category  $\mathbb{C}$  is called *factor permutable* [12] if for any equivalence relation E on an object A we have  $E \circ \mathsf{Eq}(p) = \mathsf{Eq}(p) \circ E$  where  $p : A \to X$  is a product projection of A.

3.4. Proposition. A regular category  $\mathbb{C}$  satisfying the trapezoid lemma is factor permutable.

PROOF. Given any product diagram

$$X \stackrel{p_1}{\longleftarrow} A \stackrel{p_2}{\longrightarrow} Y$$

we note that  $\mathsf{Eq}(p_1) \wedge \mathsf{Eq}(p_2) = \Delta_A$  and  $\mathsf{Eq}(p_1) \circ \mathsf{Eq}(p_2) = \nabla_A$ , which denotes the largest equivalence relation on A. Now given any equivalence relation E on A and applying Proposition 3.3 in the case  $R = \mathsf{Eq}(p_1)$  and  $S = \mathsf{Eq}(p_2)$  and T = E, we get the desired result.

- 3.5. JÓNSSON CATEGORIES. In this subsection we introduce the notion of a Jónsson category of order n as a categorical generalisation of varieties admitting n Jónsson terms for  $n \ge 1$ . A usual procedure to obtain such kind of generalisation is to consider a characteristic property on relations of the variety being studied, when such a property can be expressed categorically. We note here that a general class of properties which allow for the translation of Mal'tsev conditions into their corresponding categorical conditions has been given in [28]. In particular, it was shown in that paper how the *linear Mal'tsev conditions* (see [37]) can be interpreted as a property determined by an extended matrix of variables.
- 3.6. DEFINITION. A regular category  $\mathbb{C}$  is said to be a Jónsson category of order n (where  $n \in \mathbb{N}$ ) if for any equivalence relations R, S, T on any object A of  $\mathbb{C}$ , we have

$$R \wedge (S \circ T) \leqslant (R \wedge S, R \wedge T)_{n+1}. \tag{7}$$

- 3.7. Remark. A variety of universal algebras V admits n Jónsson terms if and only if it is a Jónsson category of order n. The proof of this is implicitly in [30], and for this reason we omit it.
- 3.8. Remark. A Jónsson category of order 1 is precisely a regular majority category (see Theorem 3.1 in [18]). Note also, that the notion of majority category [16] does not require the base category to be regular and has been defined as a property which may be formulated with respect to any category.

- 3.9. Theorem. Let  $\mathbb{C}$  be a regular category. The following statements are equivalent for  $n \geq 1$ :
  - (i)  $\mathbb{C}$  is a Jónsson category of order n;
  - (ii) Given an equivalence relation R and reflexive relations S, T on any object A of  $\mathbb{C}$ , we have

$$R \wedge (S \circ T) \leqslant ((R \wedge S^{\mathsf{op}}) \circ (R \wedge S), (R \wedge T) \circ (R \wedge T^{\mathsf{op}}))_{n+1}. \tag{8}$$

The property (ii) in the theorem above has been extracted from [30] (see equation (4) therein). The proof of the implication (ii)  $\Rightarrow$  (i) is straightforward by using the symmetry of S an T, and the transitivity of  $R \wedge S$  and  $R \wedge T$ . Moreover, for n = 1, the implication (i)  $\Rightarrow$  (ii) follow from Theorem 3.1 in [18]. The proof of the implication (i)  $\Rightarrow$  (ii) for the general case when  $n \geq 2$  is a bit technical. For this reason, we decided to postpone its proof to the end of this work (Section 3.20), while focusing now on the nice consequences and properties that can be extracted from Theorem 3.9.

3.10. COROLLARY. If  $\mathbb{C}$  is a Jónsson category of order n, then it is a Jónsson category of order k, for any  $k \ge n$ .

PROOF. This follows immediately from Definition 3.6 and the fact that  $(R \wedge S, R \wedge T)_{n+1} \leq (R \wedge S, R \wedge T)_{k+1}$ , since R, S and T are reflexive relations.

Under the assumption that the base category  $\mathbb{C}$  is n-permutable (so that suprema of equivalence relations on a same object A exist in  $\mathbb{C}$ , and hence  $\mathsf{Eq}(A)$  is a lattice), we shall prove in Proposition 3.12 that the notion of equivalence distributive category coincides with that of a Jónsson category (of order n-1).

3.11. PROPOSITION. Let  $\mathbb{C}$  be an n-permutable category  $(n \ge 2)$  and a Jónsson category of any order. Given equivalence relations R, S, T on any object A of  $\mathbb{C}$ , we have

$$R \wedge (S,T)_j \leq (R \wedge S) \vee (R \wedge T), \text{ for any } j \geq 1.$$

PROOF. Suppose that  $\mathbb{C}$  is a Jónsson category of order  $k \geq 1$ . We can suppose that  $k \geq n-1$  by Corollary 3.10. Since  $k \geq n-1$ , then  $\mathbb{C}$  is also (k+1)-permutable. For j=1, the inequality is obvious. We prove the above inequality by induction on  $j \geq 2$ . For j=2, we have

$$R \wedge (S,T)_2 = R \wedge (S \circ T)$$
  
 $\leq (R \wedge S, R \wedge T)_{k+1}$  (by Definition 3.6)  
 $= (R \wedge S) \vee (R \wedge T)$  ( $(k+1)$ -permutability).

Suppose now that  $R \wedge (S,T)_j \leq (R \wedge S) \vee (R \wedge T)$ , for some  $j \geq 2$ . When j is odd

$$R \wedge (S,T)_{j+1} = R \wedge ((S,T)_{j} \circ T)$$

$$\stackrel{(8)}{\leq} ((R \wedge (S,T)_{j}) \circ (R \wedge (S,T)_{j}), R \wedge T)_{k+1} \qquad ((S,T)_{j}^{\mathsf{op}} = (S,T)_{j}, T^{\mathsf{op}} = T)$$

$$\leq (((R \wedge S) \vee (R \wedge T)) \circ ((R \wedge S) \vee (R \wedge T)), R \wedge T)_{k+1} \qquad ((R \wedge S) \vee (R \wedge T) \text{ transitive})$$

$$= ((R \wedge S) \vee (R \wedge T)) \vee (R \wedge T) \qquad ((k+1)\text{-permutability})$$

$$= (R \wedge S) \vee (R \wedge T).$$

When j is even

$$R \wedge (S,T)_{j+1} = R \wedge ((S,T)_{j} \circ S)$$

$$\stackrel{(8)}{\leqslant} ((R \wedge (T,S)_{j}) \circ (R \wedge (S,T)_{j}), R \wedge S)_{k+1}, \qquad ((S,T)_{j}^{\mathsf{op}} = (T,S)_{j}, S^{\mathsf{op}} = S)$$

$$\stackrel{(}{\leqslant} (((R \wedge S) \vee (R \wedge T)) \circ ((R \wedge S) \vee (R \wedge T)), R \wedge S)_{k+1} \qquad (induction assumption)$$

$$= ((R \wedge S) \vee (R \wedge T), R \wedge S)_{k+1} \qquad ((R \wedge S) \vee (R \wedge T) \text{ transitive})$$

$$= ((R \wedge S) \vee (R \wedge T)) \vee (R \wedge S) \qquad ((k+1)\text{-permutability})$$

$$= (R \wedge S) \vee (R \wedge T).$$

3.12. PROPOSITION. Let  $\mathbb C$  be an n-permutable category  $(n \ge 2)$ . Then  $\mathbb C$  is equivalence distributive if and only  $\mathbb C$  is a Jónsson category (of order n-1).

PROOF. Note that for n = 2, the statement claims the known fact: a regular Mal'tsev category is equivalence distributive if and only if it is a majority category (Corollary 3.2 in [18]).

Let R, S, T be equivalence relations on any object A of  $\mathbb{C}$ . Suppose that  $\mathbb{C}$  is a Jónsson category (of any order, in this implication). By Proposition 3.11 we get

$$R \wedge (S \vee T) \stackrel{(4)}{=} R \wedge (S,T)_n \leqslant (R \wedge S) \vee (R \wedge T).$$

Conversely, if  $\mathbb{C}$  is equivalence distributive, then

$$R \wedge (S \circ T) \leqslant R \wedge (S,T)_n \stackrel{(4)}{=} R \wedge (S \vee T) \stackrel{(1)}{=} (R \wedge S) \vee (R \wedge T) \stackrel{(4)}{=} (R \wedge S, R \wedge T)_n.$$

By Definition 3.6,  $\mathbb{C}$  is a Jónsson category of order n-1.

3.13. Proposition. If  $\mathbb C$  is a Jónsson category of any order, then  $\mathbb C$  satisfies the trapezoid lemma.

PROOF. Suppose that  $\mathbb{C}$  is a Jónsson category of order n. Let  $R, S, T \in \mathsf{Eq}(A)$ , for some object A of  $\mathbb{C}$ , such that  $R \wedge S \leq T$ . We may apply (7) to get that

$$R \wedge (S \circ T) \leqslant (R \wedge S, R \wedge T)_{n+1} \leqslant T,$$

the last inequality following from the property that both  $R \wedge S$  and  $R \wedge T$  are contained in T. Similarly, we have that  $R \wedge (T \circ S) \leq T$ . We prove (5)

$$R \wedge ((S \circ T) \circ S)$$

$$\leq ((R \wedge (T \circ S)) \circ (R \wedge (S \circ T)), R \wedge S)_{n+1} \qquad \text{(by (8), } (S \circ T)^{\mathsf{op}} = T \circ S, S^{\mathsf{op}} = S)$$

$$\leq T.$$

Recall from [15] that a variety of universal algebras  $\mathbb{V}$  satisfies the *shifting lemma* if for every three congruences R, S, T on any algebra A in  $\mathbb{V}$  the diagrammatic condition similar to that of (2) holds, where uTv is replaced with  $u(R \wedge T)v$ . Finitely complete categories satisfying (the categorical version of) the shifting lemma are called Gumm categories, and were introduced in [6]. Any regular Mal'tsev or Goursat category satisfies the shifting lemma [8, 7], so they are examples of Gumm categories. Furthermore, it is shown in [13] that regular Mal'tsev or Goursat categories can be characterised by stronger variations of the shifting lemma. The shifting lemma is implied by the trapezoid lemma (even for finitely complete categories), so that every Jónsson category  $\mathbb C$  is necessarily a Gumm category (by Proposition 3.13). It then follows from Proposition 2.12 in [17] that binary products commute with coequalisers locally (in the sense of [17]) in  $\mathbb C$ , and that  $\mathbb C$  is locally anticommutative in the sense of [20] (see Corollary 2.18 and Remark 2.17 of [20]).

- 3.14. Remark. There are examples of Gumm categories that are not Jónsson categories. Indeed, any regular Mal'tsev category which is not equivalence distributive, is not a Jónsson category of any order. This follows from the proof of Proposition 3.12. As examples, we have the (quasi)varieties Ab of abelian groups, Grp of groups or Rng of rings.
- 3.15. DEFINITION. Let A be an object in a category  $\mathbb{C}$ , then a factor relation F on A is any equivalence relation on A of the form  $\mathsf{Eq}(p)$  where  $X \stackrel{p}{\leftarrow} A \stackrel{p'}{\rightarrow} Y$  is a product diagram. The factor relation  $F' = \mathsf{Eq}(p')$  will be called a complementary factor relation of F.
- 3.16. PROPOSITION. For any Jónsson category  $\mathbb{C}$  of any order, given equivalence relations F, S, T on any object A of  $\mathbb{C}$ , where F is a factor relation, we have

$$(F \circ S) \wedge (F \circ T) = F \circ (S \wedge T).$$

PROOF. Suppose that  $\mathbb{C}$  is Jónsson of order n for some  $n \ge 1$ . Note that since  $\mathbb{C}$  is factor permutable, the relation  $F \circ S$  is an equivalence relation, so that we have

$$(F \circ S) \wedge (F \circ T)$$

$$\leq ((F \circ S) \wedge F, (F \circ S) \wedge T)_{n+1} \qquad \text{(by (7))}$$

$$\leq (F, (F \wedge T, S \wedge T)_{n+1})_{n+1} \qquad ((F \circ S) \wedge F \leqslant F, (7) \text{ applied to } (F \circ S) \wedge T)$$

$$\leq (F, (F, S \wedge T)_{n+1})_{n+1} \qquad (F \wedge T \leqslant F)$$

$$= F \circ (S \wedge T), \qquad (F \circ (S \wedge T) = (S \wedge T) \circ F \text{ and } F \text{ is transitive})$$

The inclusion  $F \circ (S \wedge T) \leq (F \circ S) \wedge (F \circ T)$  is trivial.

3.17. PROPOSITION. If  $\mathbb{C}$  is a Barr-exact Jónsson category of any order, then the set of factor relations F(A), for any object A of  $\mathbb{C}$ , forms a Boolean algebra under  $\wedge$  and  $\circ$ .

PROOF. Let  $\mathbb{C}$  be Jónsson of order  $n \ge 1$  and suppose that  $F, G \in F(A)$ . Then we show that  $F \wedge G$  and  $F' \circ G'$  are complementary factor relations. By (7), we have

$$(F \wedge G) \wedge (F' \circ G') \leqslant (F \wedge G \wedge F', F \wedge G \wedge G')_{n+1} \leqslant (F \wedge F', G \wedge G')_{n+1} = \Delta_A$$

since  $F \wedge F' = \Delta_A = G \wedge G'$ , as complementary factor relations. Moreover, applying Proposition 3.16 we have

$$(F \wedge G) \circ (F' \circ G') = ((F \wedge G) \circ F') \circ G' = ((F \circ F') \wedge (G \circ F')) \circ G' = G \circ F' \circ G' = \nabla_A,$$

since  $F \circ F' = \nabla_A = G \circ G'$ , as complementary factor relations. Therefore we have that  $F \wedge G$  and  $F' \circ G'$  complementary factor relations, so that F(A) is closed under  $\wedge$  and  $\circ$ , and then by Proposition 3.16 it is a complemented distributive lattice under these terms.

- 3.18. Remark. The above proposition shows that in any Barr-exact Jónsson category, every object with global support is *projection coextensive* in the sense of [19].
- 3.19. EXAMPLES OF JÓNSSON CATEGORIES. Any regular majority category is a Jónsson category of order 1 (see [16] for details). We also know that a regular Mal'tsev (=2-permutable) category is a majority category if and only if it is equivalence distributive (Proposition 3.12 for n=2). We have the following list of examples, where we also add whether the category is a Mal'tsev category or an equivalence distributive category, or not, when such is known. Note that, in the varietal context equivalence distributive is usually called congruence distributive. Also, a Mal'tsev and congruence distributive variety is called an arithmetical variety and a Barr-exact Mal'tsev equivalence distributive category is called an arithmetical category [5] (dropping the existence of coequalisers given in the original definition [35]).

Varietal examples:

- Lat, the variety of lattices (it is not a Mal'tsev category, but it is congruence distributive);
- IGrp, the variety of lattice-ordered groups (it is an arithmetical variety [2]);
- Heyt, the variety of Heyting algebras (it is an arithmetical variety);
- Bool, the variety of Boolean algebras (it is an arithmetical variety);
- any Mal'tsev variety equipped with a k-ary near unanimity term,  $k \ge 1$  (it is an arithmetical variety [33]).

Non-varietal examples:

• any quasivariety of those listed above;

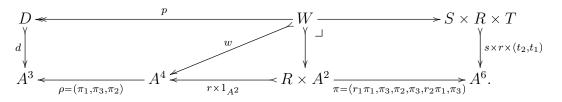
- the variety of distributive lattices equipped with an additional term of countable arity (it is not Mal'tsev nor an equivalence distributive category [26]);
- ((pre)topos)<sup>op</sup>, the dual of any (pre)topos (it is an arithmetical category [7, 34]);
- Top<sup>op</sup>, the dual of the category of topological spaces (it is not a Mal'tsev category [38]);
- (Met<sub>∞</sub>)<sup>op</sup>, the dual of the category of (extended) metric spaces (it is not a Mal'tsev category [38]);
- NReg, the category of von Neumann regular rings (it is an arithmetical category [16]);
- NReg(Top), the category of topological von Neumann regular rings (it is a regular Mal'tsev and congruence distributive category [18]);
- Bool(Top), the category of topological Boolean rings (it is a regular Mal'tsev and congruence distributive category [18]);
- the category of topological lattices [16].

A Goursat (i.e. 3-permutable) category is a Jónsson category of order 2 (but not of order 1) if and only if it is equivalence distributive (Proposition 3.12 for n=3). For example, the variety **Imp** of implication algebras [32] since it is known that such a variety is 3-permutable (not 2-permutable) and congruence distributive. As shown in [33] every variety which admits a k-ary near unanimity term [33] will be an example of a Jónsson category of order 2k-5 (see [33]).

Finally, if  $\mathbb{C}$  is a Jónsson category of order n and X is an object in  $\mathbb{C}$ , then so are the comma categories  $\mathbb{C}/X$ ,  $X/\mathbb{C}$ , the category  $\mathsf{Pt}_X(\mathbb{C})$  of points over X [4] or the functor category  $\mathbb{C}^{\mathbb{D}}$ , for any category  $\mathbb{D}$  (see [16] for details when n=1; similar arguments hold for  $n \geq 2$ ).

3.20. PROOF OF THEOREM 3.9. We prove the implication (i)  $\Rightarrow$  (ii) of Theorem 3.9 when  $n \ge 2$ .

Let  $a, c: X \to A$  be morphisms such that  $(a, c) \in_X R \land (S \circ T)$ . From  $(a, c) \in_X S \circ T$  there exists a regular epimorphism  $e_1 \colon E_1 \to X$  and a morphism  $b \colon E_1 \to A$  such that  $(ae_1, b) \in_{E_1} S$  and  $(b, ce_1) \in_{E_1} T$  and also  $(ae_1, ce_1) \in_{E_1} R$ . We define a ternary relation D on A as the image  $\rho(W)$ , where W is the quaternary relation on A represented by W as in the diagram



Each  $\pi_i$  denotes an *i*-th product projection. In set-theoretical terms,  $\rho(x, z, y, w) = (x, y, z)$  and  $\pi(xRz, y, w) = (x, w, y, w, z, w)$ .

Given  $x, y, z, w \colon B \to A$ , we have

$$(x, z, y, w) \in_B W \Leftrightarrow (x, z) \in_B R, (y, w) \in_B R, (x, w) \in_B S, (w, z) \in_B T,$$
  
 $(x, y, z) \in_B D \Leftrightarrow \exists u \colon C \to A \text{ such that}$   
 $(x, z) \in_B R, (yu, v) \in_C R, (xu, v) \in_C S, (v, zu) \in_C T.$ 

We have

- $(ae_1, ae_1, ae_1) \in_{E_1} D$ , since there exist  $1_{E_1} \colon E_1 \twoheadrightarrow E_1$  and  $ae_1 \colon E_1 \to A$  such that  $(ae_1, ae_1) \in_{E_1} R, S, T$ ;
- $(ae_1, b, ce_1) \in_{E_1} D$ , since there exist  $1_{E_1} : E_1 \to E_1$  and  $b : E_1 \to A$  such that  $(ae_1, ce_1) \in_{E_1} R$ ,  $(b, b) \in_{E_1} R$ ,  $(ae_1, b) \in_{E_1} S$ ,  $(b, ce_1) \in_{E_1} T$ ;
- $(ce_1, ae_1, ce_1) \in_{E_1} D$ , since there exist  $1_{E_1} : E_1 \to E_1$  and  $ce_1 : E_1 \to A$  such that  $(ce_1, ce_1) \in_{E_1} R$ ,  $(ae_1, ce_1) \in_{E_1} R$ ,  $(ce_1, ce_1) \in_{E_1} S$ ,  $(ce_1, ce_1) \in_{E_1} T$ .

We consider the equivalence relations on D defined by the kernel pairs of the projections  $d_i \colon D \to A \colon D_1 = \mathsf{Eq}(d_1), \ D_2 = \mathsf{Eq}(d_2)$  and  $D_3 = \mathsf{Eq}(d_3)$ . We can apply our assumption to these equivalence relations

$$D_2 \wedge (D_1 \circ D_3) \leq (D_2 \wedge D_1, D_2 \wedge D_3)_{n+1}.$$

In what follows we use a slight abuse of notation. From  $(ae_1, ae_1, ae_1)$ ,  $(ae_1, b, ce_1)$ ,  $(ce_1, ae_1, ce_1) \in_{E_1} D$ , there exist morphisms  $\alpha, \beta, \gamma \colon E_1 \to D$  such that  $d\alpha = (ae_1, ae_1, ae_1)$ ,  $d\beta = (ae_1, b, ce_1)$ , and  $d\gamma = (ce_1, ae_1, ce_1)$ . Since  $d_2\alpha = d_2\gamma$ , we may conclude that  $(\alpha, \gamma) \in_{E_1} D_2$ . To be easier to keep track of the original morphisms, we shall write  $((ae_1, ae_1, ae_1), (ce_1, ae_1, ce_1)) \in_{E_1} D_2$  instead. Similar notation will be used in the rest of the proof. Accordingly, we have

$$((ae_1, ae_1, ae_1), (ce_1, ae_1, ce_1)) \in_{E_1} D_2,$$
  
 $((ae_1, ae_1, ae_1), (ae_1, b, ce_1)) \in_{E_1} D_1$  and  $((ae_1, b, ce_1), (ce_1, ae_1, ce_1)) \in_{E_1} D_3;$   
it follows that  $((ae_1, ae_1, ae_1), (ce_1, ae_1, ce_1)) \in_{E_1} D_2 \wedge (D_1 \circ D_3).$ 

From the inequality above, we conclude that

$$((ae_1, ae_1, ae_1), (ce_1, ae_1, ce_1)) \in_{E_1} (D_2 \wedge D_1, D_2 \wedge D_3)_{n+1}. \tag{9}$$

When n is odd, the sequence (9) ends with a  $D_2 \wedge D_3$ . So, there exists a regular epimorphism  $e_2 \colon E_2 \twoheadrightarrow E_1$  and morphisms  $z_1, \dots, z_{n-1} \colon E_2 \to A$  such that the relations on the left part of the following table hold. Thus, there exist  $e_3 \colon E_3 \twoheadrightarrow E_2$  and  $d_1, \dots, d_n \colon E_3 \to A$ 

such that the relations on the right part of the following table hold

1	$(ae_1e_2, ae_1e_2, z_2) \in_{E_2} D$	$(ae_1e_2, z_2) \in_{E_2} R$	$(ae_1e_2e_3, d_1) \in_{E_3} R$
		$(ae_1e_2e_3, d_1) \in_{E_3} S$	$(d_1, z_2 e_3) \in_{E_3} T$
2	$(z_1, ae_1e_2, z_2) \in_{E_2} D$	$(z_1, z_2) \in_{E_2} R$	$(ae_1e_2e_3, d_2) \in_{E_3} R$
		$(z_1e_3, d_2) \in_{E_3} S$	$(d_2, z_2 e_3) \in_{E_3} T$
3	$(z_1, ae_1e_2, z_4) \in_{E_2} D$	$(z_1, z_4) \in_{E_2} R$	$(ae_1e_2e_3, d_3) \in_{E_3} R$
		$(z_1e_3, d_3) \in_{E_3} S$	$(d_3, z_4 e_3) \in_{E_3} T$
:	:	<b>:</b>	:
n-2	$(z_{n-4}, ae_1e_2, z_{n-1}) \in_{E_2} D$	$\left  \left( z_{n-4}, z_{n-1} \right) \in_{E_2} R \right $	$(ae_1e_2e_3, d_{n-2}) \in_{E_3} R$
		$(z_{n-4}e_3, d_{n-2}) \in_{E_3} S$	$(d_{n-2}, z_{n-1}e_3) \in_{E_3} T$
n-1	$(z_{n-2}, ae_1e_2, z_{n-1}) \in_{E_2} D$	$\left  (z_{n-2}, z_{n-1}) \in_{E_2} R \right $	$(ae_1e_2e_3, d_{n-1}) \in_{E_3} R$
		$ (z_{n-2}e_3, d_{n-1}) \in_{E_3} S$	$(d_{n-1}, z_{n-1}e_3) \in_{E_3} T$
n	$(z_{n-2}, ae_1e_2, ce_1e_2) \in_{E_2} D$	$\left  (z_{n-2}, ce_1 e_2) \in_{E_2} R \right $	$(ae_1e_2e_3, d_n) \in_{E_3} R$
		$(z_{n-2}e_3, d_n) \in_{E_3} S$	$(d_n, ce_1e_2e_3) \in_{E_3} T$

We may deduce the following relations from the right side of the table

- (a)  $(d_i, d_{i+1}) \in_{E_3} R$ ,  $\forall i \in \{1, \dots, n-1\}$ , because  $(ae_1e_2e_3, d_i) \in_{E_3} R$ ,  $\forall i \in \{1, \dots, n\}$  and R is symmetric and transitive;
- (b)  $(d_i, z_{i+1}e_3) \in_{E_3} T$  (line i) and  $(z_{i+1}e_3, d_{i+1}) \in_{E_3} T^{op}$  (line i+1),  $\forall i \in \{1, \dots, n-2\}$  and i odd;
- (c)  $(d_i, z_{i-1}e_3) \in_{E_3} S^{\mathsf{op}}$  (line i) and  $(z_{i-1}e_3, d_{i+1}) \in_{E_3} S$  (line i+1),  $\forall i \in \{2, \dots, n-1\}$  and i even.

Using the symmetry and transitivity of R we also get

- (d)  $(d_i, z_{i+1}e_3) \in_{E_3} R$  and  $(z_{i+1}e_3, d_{i+1}) \in_{E_3} R$ ,  $\forall i \in \{1, \dots, n-2\}$  and i odd. For example, when i = 1, we get  $(d_1, z_2e_3) \in_{E_3} R$  from the relations  $(d_1, ae_1e_2e_3) \in_{E_3} R$  and  $(ae_1e_2e_3, z_2e_3) \in_{E_3} R$  in the first line of the table above; also  $(z_2e_3, d_2) \in_{E_3} R$  follows from  $(z_2e_3, d_1) \in_{E_3} R$  (by the previously shown and symmetry of R) and  $(d_1, d_2) \in_{E_3} R$  from (a);
- (e)  $(d_i, z_{i-1}e_3) \in_{E_3} R$  and  $(z_{i-1}e_3, d_{i+1}) \in_{E_3} R$ ,  $\forall i \in \{2, \dots, n-1\}$  and i even. For example, when i = 2, we get  $(d_2, z_1e_3) \in_{E_3} R$  from the relations  $(d_2, z_2e_3) \in_{E_3} R$ , when i = 1, and  $(z_2e_3, z_1e_3) \in_{E_3} R$  which follows from the second line of the table above; also  $(z_1e_3, d_3) \in_{E_3} R$  follows from  $(z_1e_3, d_2) \in_{E_3} R$  (by the previously shown and symmetry of R) and  $(d_2, d_3) \in_{E_3} R$  from (a).

Note that (d) is equal to (b) by replacing T with R and (e) is equal to (c) by replacing S with R. Combining the above we obtain the following relations (next we write  $\cdots W \cdots$ 

to denote  $(\cdots,\cdots) \in_{E_3} W$ , for a relation W)

SO

$$(ae_1e_2e_3, ce_1e_2e_3) \in_{E_3} ((R \wedge S^{\mathsf{op}}) \circ (R \wedge S), (R \wedge T) \circ (R \wedge T^{\mathsf{op}}))_{n+1}.$$

Since  $e_1e_2e_3$ :  $E_3 \to X$  is a regular epimorphism, we obtain

$$(a,c) \in_X ((R \wedge S^{\mathsf{op}}) \circ (R \wedge S), (R \wedge T) \circ (R \wedge T^{\mathsf{op}}))_{n+1}.$$

When n is even  $(n \ge 2)$ , the proof is similar except that the sequence in (9) ends with a  $D_2 \wedge D_1$ . Now we get the table

Similarly, we may deduce

- $(d_i, d_{i+1}) \in_{E_3} R, \forall i \in \{1, \dots, n-1\};$
- $(d_i, z_{i+1}e_3) \in_{E_3} (R \wedge T)$  and  $(z_{i+1}e_3, d_{i+1}) \in_{E_3} (R \wedge T^{op}), \forall i \in \{1, \dots, n-1\}$  and i odd;
- $(d_i, z_{i-1}e_3) \in_{E_3} (R \wedge S^{op})$  and  $(z_{i-1}e_3, d_{i+1}) \in_{E_3} (R \wedge S), \forall i \in \{2, \dots, n-2\}$  and i even (these do not hold when n = 2).

Combining the above we obtain the following relations

SO

$$(ae_1e_2e_3, ce_1e_2e_3) \in_{E_3} ((R \wedge S^{\mathsf{op}}) \circ (R \wedge S), (R \wedge T) \circ (R \wedge T^{\mathsf{op}}))_{n+1}.$$

Since  $e_1e_2e_3$ :  $E_3 \rightarrow X$  is a regular epimorphism, we obtain

$$(a,c) \in_X ((R \wedge S^{\mathsf{op}}) \circ (R \wedge S), (R \wedge T) \circ (R \wedge T^{\mathsf{op}}))_{n+1}.$$

This completes the proof.

- 3.21. Remark. Part of the proof of Theorem 3.9 follows the procedure introduced in [29]. In [29] the authors translate varietal proofs into categorical ones by using an appropriate matrix property corresponding to the ground categorical context.
- 3.22. Remark. As a general remark on the translation of varietal conditions into categorical ones, we note a difference between the categorical conditions being studied here and their varietal counterparts. A variety of algebras which admits a so-called *near unanimity term* is always congruence distributive (see [33]). The translation of the condition that a variety admits a near unanimity term is a *closedness property of internal relations* [27], or a *matrix property* for short. Finitely complete categories satisfying the near unanimity matrix property (and implications between such conditions) have been introduced and studied in [21] (see also [22, 23, 24, 25]) for the general study of implications between matrix properties). Now, given a variety  $\mathbb V$  of algebras which satisfies a near unanimity matrix condition which is not the majority matrix condition, if  $\mathbb V$  is Mal'tsev then  $\mathbb V$  is arithmetical. However, the corresponding statement for finitely complete categories is not generally true (see Section 5 of [21] for the details).

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